

Headline: New shares of ZMICO to be traded on April 8, 2021
Security Symbol: SET, ZMICO

Announcement Details

| Additional listed securities | |
|-------------------------------------|---|
| Subject | Additional listed shares |
| Company name | SEAMICO CAPITAL PUBLIC COMPANY LIMITED (ZMICO) |
| Old capital (baht) | 826,868,463.00 |
| - Common stock (Unit: shares) | 1,653,736,926 |
| Number of additional shares | |
| - Common stock (Unit: shares) | 114,746 |
| New capital (baht) | 826,925,836.00 |
| - Common stock (Unit: shares) | 1,653,851,672 |
| Par value (baht per share) | 0.50 |
| Allocated for | Warrants (ZMICO-W4) 57,373 units exercised to 114,746 common shares |
| Ratio (Warrant : share) | 1 : 2 |
| Exercise price (baht per share) | 2.70 |
| Exercise date | 31-Mar-2021 |
| Trading date | 08-Apr-2021 |
