

CS/21/19

April 9, 2021

President

The Stock Exchange of Thailand

93 Ratchadaphisek Rd,

Din Daeng, Bangkok 10400

Re: Schedule of Extraordinary General Meeting of Shareholders No. 1/2021 for changing the objective of utilization of the increased capital from allotment new ordinary shares to existing shareholders of the Company proportionate to their shareholding (Right Offering)

The Board of Directors' Meeting No. 2/2021 of Amata Corporation Public Company Limited, held on April 9, 2021 at 16:00 hrs. has passed the following resolutions:

1. That the Meeting agreed to propose the Extraordinary General Meeting of Shareholders to consider and approve the change of objective of utilization of the increased capital from allotment new ordinary shares to existing shareholders of the Company proportionate to their shareholding (Right Offering) which was approved in accordance with the resolution of the Extraordinary General Meeting of Shareholders No. 1/2020 dated September 11, 2020.
2. That the Meeting approved to change the objective of utilization of the increased capital from allotment new ordinary shares to existing shareholders of the Company proportionate to their shareholding (Right Offering), previously approved to be invested in the Company's project in Myanmar to be redirected to invest in projects of the Company including the projects outside Thailand and to be utilized as working capital of the Company at the Company's discretion as appropriate.
3. That the Extraordinary General Meeting of Shareholders No. 1/2021 to be held on May 14, 2021 from 13:30 hrs. at the 2nd floor conference room, Company's headquarter, 2126, Kromadit Building, New Petchburi Road, Bangkapi, Huay Kwang, Bangkok, 10310, Thailand or other place upon the situation in order to consider these agenda items:

Agenda item 1: To consider and approve the change of objective of utilization of the increased capital from allotment new ordinary shares to existing shareholders of the Company proportionate to their shareholding (Right Offering)

Agenda item 2: Others (if any)

That the Record Date to identify the shareholders who are entitled to attend Extraordinary General Meeting of Shareholders No. 1/2021 will be on April 23, 2021.

Due to the situation of the spreading of new coronavirus (COVID-19), the Meeting, thus, approved the authorization of the Company's authorized directors and/or any authorized person by the Company's authorized directors to have authority to perform any acts, including issuance of the notice of the Extraordinary General Meeting, change of date, time and venue of the Extraordinary General Meeting and other details, as deemed necessary and appropriate.

For your information.

Yours Sincerely,

AMATA CORPORATION PUBLIC COMPANY LIMITED

A handwritten signature in blue ink, appearing to read 'Chackchai Panichapat', is written over a faint, light blue circular stamp.

Mr. Chackchai Panichapat

VICE CHAIRMAN