

Headline: Report on the results of the Exercise of convertible debentures (F53-5) (Additional)

Security Symbol: ALL

Announcement Details

Report on the results of sale of securities (F53-5)
Name of Company ALL INSPIRE DEVELOPMENT PUBLIC COMPANY LIMITED
Date 27-Apr-2021

Report on the results of the Exercise of convertible securities as follow

| Name of Convertible debentures | Number of converted convertible debentures (shares) | Number of non converted convertible debentures (shares) | Ratio (Convertible debentures : shares) | Conversion Price (baht/share) | Exercise Date | Number of shares derived from conversion (shares) | Number of remaining shares reserved (shares) |
|--|---|---|---|-------------------------------|--|---|--|
| All Inspire Development Public Company Limited's long-term convertible debentures no.1/2021 due 2024 | 15,000 | 10,000 | 1.00 : 331.2903 | 3.0185 | From 26-Apr-2021 To 26-Apr-2021 | 4,969,354 | 173,288,463 |

Summary

Total exercised shares / converted shares (common shares) 4,969,354

Remark [\(Update\)](#)

The convertible debenture holders who have exercise: Advance Opportunities Fund and Advance Opportunities Fund 1

Conversion Ratio: Principle amount of the Convertible Debentures divided by the conversion price

Conversion price: 90.00 percent of market price of the company's share on the Stock Exchange of Thailand for the past 7-15 consecutive business days before the conversion date is between 12 April 2021 to 23 April 2021. The weighted average price is 3.3538 Baht per share and the conversion price is 3.0185 Baht per share which is not less than 90.00 percent weighted average price. Therefore, it does not meet the criteria that prohibit the convertible debenture holders from selling the newly issued ordinary shares within one year from the date that the convertible debenture holders received the convertible securities (Silent Period).

However, the weighted average price calculated from closing price or weighted average price by trading volume in each business day (Floating Conversion Price) The company has issued and offered of Convertible Debentures as follows

No. 1 Issuance and offering of Convertible Debentures on April 12, 2021 at the amount of 40 million Baht (40,000 units). The convertible debenture holders have exercised their conversion rights on April 12, 2021 at the amount of 10

million Baht (10,000 units) , April 21, 2021 at the amount of 5 million Baht (5,000 units) and on April 26, 2021 at the amount of 15 million Baht (15,000 units) which are Advance Opportunities Fund at the amount of 5 million Baht (5,000 Unit) and Advance Opportunities Fund 1 at the amount of 10 million Baht (10,000 Unit). The balance of convertible debentures of No.1 which are not exercised at the amount of 10 million Baht (10,000 units).

Signature _____

(Mr.Thanakorn Thanawarith)

Director

Authorized to sign on behalf of the company

Signature _____

(Mr. Dusadee Lekyim)

Director

Authorized to sign on behalf of the company

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