

Headline: Report on the results of the Exercise of convertible debentures (F53-5)

Security Symbol: ALL

Announcement Details

Report on the results of sale of securities (F53-5)
Name of Company ALL INSPIRE DEVELOPMENT PUBLIC COMPANY LIMITED
Date 31-May-2021

Report on the results of the Exercise of convertible securities as follow

Name of Convertible debentures	Number of converted convertible debentures (shares)	Number of non converted convertible debentures (shares)	Ratio (Convertible debentures : shares)	Conversion Price (baht/share)	Exercise Date	Number of shares derived from conversion (shares)	Number of remaining shares reserved (shares)
All Inspire Development Public Company Limited's long-term convertible debentures no.2/2021 due 2024	10,000	40,000	1.00 : 349.406	2.862	From 28-May-2021 To 28-May-2021	3,494,060	156,120,779

Summary

Total exercised shares / converted shares (common shares) 3,494,060

Remark

The convertible debenture holders who have exercise: Advance Opportunities Fund

Conversion Ratio: Principle amount of the Convertible Debentures divided by the conversion price

Conversion price: 90.00 percent of market price of the Company's share on the Stock Exchange of Thailand for the past 7-15 consecutive business days before the conversion date is between 13 May 2021 to 27 May 2021. The weighted

average price is 3.18 Baht per share and the conversion price is 2.862 Baht per share which is not less than 90.00 percent weighted average price.

Therefore, it does not meet the criteria that prohibit the convertible debenture holders from selling the newly issued ordinary shares within one year from the date that the convertible debenture holders received the convertible securities (Silent Period).

However, the weighted average price calculated from closing price or weighted average price by trading volume in each business day (Floating Conversion Price)

The company has issued and offered of Convertible Debentures as follows

No. 2 Issuance and offering of Convertible Debentures on 7 May 2021 at the amount of 80 million Baht (80,000 units). The convertible debenture holders have exercised their conversion rights from 10 May 2021 to 21 May 2021 at the total amount of 30 million Baht (30,000 units) and on 28 May 2021 at the amount of 10 million Baht (10,000 units). The balance of Convertible debentures of No.2 which are not exercised at the amount of 40 million Baht (40,000 units).

Signature _____
(Mr.Thanakorn Thanawarith)
Director
Authorized to sign on behalf of the company

Signature _____
(Mr.Dusadee Lekyim)
Director
Authorized to sign on behalf of the company

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