

**Headline:** Report on the results of the Exercise of AS-W2 (F53-5)

**Security Symbol:** AS

Announcement Details

Report on the results of sale of securities (F53-5)  
Name of Company ASIASOFT CORPORATION PUBLIC COMPANY LIMITED  
Date 25-Jun-2021

Report on the results of the exercise of warrants as follows

Name of warrant	Number of exercised warrants (units)	Number of unexercised warrants (units)	Ratio (Warrant : shares)	Exercise Price (baht/share)	Exercise Date	Number of shares derived from exercised warrants (shares)	Number of remaining shares reserved (shares)
Warrant of ASIASOFT CORPORATION PUBLIC COMPANY LIMITED No. 2(AS-W2)	3,137,000	79,499,430	1.00 : 1.00	3.50	From 25-Jun-2021 to 25-Jun-2021	3,137,000	79,499,430

**Summary**

Total exercised shares / converted shares (common shares) 3,137,000

Signature \_\_\_\_\_  
(Mr.Pramoth Sudjitporn)  
Director  
Authorized to sign on behalf of the company

Signature \_\_\_\_\_  
(Mr.Kittipong Prucksa-aroon)  
Director  
Authorized to sign on behalf of the company

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