

Headline: Right Adjustment of XPG-W4

Security Symbol: XPG

Announcement Details

Right adjustment / No right adjustment	
Subject	Right Adjustment
Symbol	XPG-W4
The full name of warrant	Warrant of XSPRING CAPITAL PUBLIC COMPANY LIMITED No. 4
Adjustment	
Type of adjustment	Adjustment of exercise price and exercise ratio
Before exercise price (THB/share)	2.70
After exercise price (THB/share)	2.177
Before adjustment exercise ratio (unit : share)	1 : 2
After adjustment exercise ratio (unit : share)	1 : 2.48
The reason for adjustment	The Company shall adjust the exercise price and exercise ratio to ensure that the benefits of the Warrant Holders are not less than the existing status. The reasons for adjustment of this event are as follows; - offering of newly ordinary shares which offering price is lower than market price
Effective date for adjustment	13-Jul-2021

Signature

(Mr. Wanchak Buranasiri)
Chief Executive Officer
Authorized Persons to Disclose
Information

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