

-Translation-

No. CS013/2021

29 July 2021

Subject Report on use of proceeds from capital increased raised from IPO

Attention The President

The Stock Exchange of Thailand

As Alla Public Company Limited (“the Company”) issued new shares for capital increased by initial public offering (IPO) in the amount of 150,000,000 shares at Baht 2.88 per share, the remaining proceeds, after deduction of expenses incurred from this offering, was Bath 417.56 million.

The Company would like to report of its usage of capital increased from IPO during 1 January 2021 – 30 June 2021 as follows:

(Unit: Million Baht)

Objective	Proceeds utilization plan	Amount used until 31 Dec 20	Outstanding balance as at 31 Dec 20	Amount used during 1 Jan 21 – 30 Jun 21	Outstanding balance as at 30 Jun 21
1. To invest in a construction of a new warehouse of its subsidiary	84.00	84.00	-	-	-
2. Repayment of long-term loans	63.00	63.00	-	-	-
3. To expand business by establishing Representative office in Indonesia*	10.00	1.77	8.23	-	8.23
4. To invest in the Company’s factory renovation**	35.00	15.98	19.02	6.04	12.98
5. To use in working capital	225.56	225.56	-	-	-
Total	417.56	390.31	27.25	6.04	21.21



Note: *On 10 August 2018, the Company reported the change of nature of business expansion, from the original by establishing an associated company to establishing a representative office in Indonesia.

**On 22 February 2018, the Company reported the change of IPO utilization purpose, the original plan was to invest in the construction of a new plant amounting to Baht 58 million which was revised to the renovation of the existing area of the factory amounting to Baht 35 million.

Please be informed accordingly.

Yours sincerely,

(Mr. Ong-ard Puntuyakorn)
Chief Executive Officer

Administration Office

Company secretary

Tel: 0 2322 0777 Ext. 114

Email: company_secretary@alla.co.th



933,935,937,939 ซอย อ่อนนุช 46 ถนน อ่อนนุช แขวง อ่อนนุช เขต สอนหลาง กรุงเทพมหานคร 10250
933,935,937,939 Soi Onnut 46, Onnut Road, Onnut, Suanluang, Bangkok 10250 THAILAND
Tel : +66 2322 0776-8,+66 2721 5696-9 Fax : +66 2322 1891-2 E-mail : info@alla.co.th

 www.alla.co.th