

KUN 040/2564

2 September 2021

Subject: Publication of the Notice of Allocation of Convertible Debentures of Villa Kunalai Public Company Limited No. 1/21 on the company website and a channel for more information about convertible debentures

To: The President  
The Stock Exchange of Thailand

According to the 2021 Annual General Meeting of Shareholders of Villa Kunalai Public Company Limited (“the Company”) held on April 28, 2021, it was resolved that the Company issuing and offering convertible debentures of the Company No. 1/2021 (“Convertible Bonds”) not more than 120,000 units by offering and allocating the whole amount to the existing shareholders of the Company with right offering. The Board of Directors Meeting No. 6/2021 on August 13, 2021, therefore, resolved to determine the list of shareholders who are eligible to be allocated on September 1, 2021 (Record Date). The Company will allocate Convertible Bonds in proportion to its shareholding ratio of 5,720 existing shares to 1 unit of convertible bond (in case there is a fraction from the calculation, it must be cut off in all cases). Any shareholder of the Company who holds less than 5,720 shares will not have the right to subscribe for Convertible Bonds (but can subscribe for more than their rights). In addition, the Company will allocate warrants to purchase ordinary shares of Villa Kunalai Public Company Limited No. 1 (“Warrant No. 1” or “KUN-W1”) to shareholders who subscribe and allocated for Convertible Bonds in proportion to the number of shares held by each shareholder (Right Offering) free of charge (zero Baht) in the ratio of 1 unit of Convertible Bond per 1,000 units of warrants.

The Company, therefore, would like to inform that the Company has published a letter informing the details of the subscription for Convertible Bonds together with supporting documents on the Company's website at [www.kunalai.co.th](http://www.kunalai.co.th), effective from September 2, 2021 for the shareholders to consider the details and conditions of the Convertible Bonds of Villa Kunalai Public Company Limited No. 1/2021.

If the shareholders have any questions or would like to ask for additional information, please contact via Line Official Account named “KUN-Insight” by scanning the QR Code below on your mobile phone.



Or Add Line ID: @kun-insight

Or Press the Link: <https://lin.ee/QHy7bM9>

Best Regards,

Villa Kunalai Public Company Limited

- Mrs. Praweerat Devaksorn -

(Mrs. Praweerat Devaksorn)

Director and Chief Executive Officer