



(Translation)

No. 013/2021

11 November 2021

Subject: The Registration of the Capital Increase of the Subsidiary

To: President
The Stock Exchange of Thailand

Asset Five Group Public Company Limited (“the Company”) would like to notify that the Board of Directors’ Meeting No. 6/2021 which was held on 11 November 2021 passed a resolution for the registration of the capital increase of Rachaya Real Estate Company Limited (“RCY”), the subsidiary. Details are as follows:

Information on the capital increase of Rachaya Real Estate Company Limited (Subsidiary)

Registration date:	Within 12 December 2021
Business type:	Low-rise real estate development in Udon Thani province
Registered capital (Before capital increase):	3,000,000 Baht
Registered capital (After capital increase):	63,000,000 Baht
Par value:	100 Baht per share
Objective of the capital increase:	Enhance the potential to operate and expand the business

Information on the investment in RCY of Asset Five Group Public Company Limited

Investment in RCY:	59,994,000 Baht
Source of fund:	Working capital of the Company
Shareholder proportion:	The Company indirectly holds RCY share of 99.99 percent of the registered capital which the shareholder structure before and after the capital increase do not change, due to the capital increase in proportion to the existing shareholders (Right Offering)

The transaction above is an investment for working capital of RCY. Therefore, it does not fall under the Notification of the Stock Exchange of Thailand Re: Rules, Procedures, Disclosure of Connected Transactions and the acquisition or disposition of assets of listed company.

Please be informed accordingly.

Sincerely yours

Asset Five Group Public Company Limited

Signed

(Mr. Kriangkrai Siravanichkan)
Chairman of the Board of Directors