

HEMP-034/2021

November 22, 2021

Subject: Progress Report and Plan “C” Caution of the 3rd quarter of 2021

To: President of The Stock Exchange of Thailand

Health Empire Corporation Public Company Limited (“the Company”) would like to inform that the Company has arranged a Public Presentation to provide information to investors and related parties on November 22, 2021 at 09 a.m. at Health Empire Corporation Public Company Limited, 19 Ramkhamhaeng 22 (Chittranukhro), Ramkhamhaeng RD., Huamark Sub-District, Bangkok District, Bangkok 10240. The Company is holding this Public Presentation because the company has been remarked “C” as the company’s shareholder’s equity is less than 50% of paid-up capital for the financial statement of September 30, 2021.

For progress from the last Public Presentation meeting. Operating results as of September 30, 2021. Shareholders' equity of the Company Positive at 161.09 million baht, of which the company has a total revenue of 72.74 million baht, from sales and service income of 56.46 million baht and income from the release of leased space and other of 16.28 million baht, a cumulative loss of 13.48 million baht, for the company's income decreased due to the covid situation significantly affect the company's main income Beauty clinic business operated under Slim Wellness Asia Co., Ltd. (SWA) had to temporarily close its branches in accordance with government policy. The market continues to stimulate sales and is predicted that if the covid situation begins to unfold. The company's sales will grow.

The Company’s Public Presentation can be summarized Plan and Progress Report as follows:

1. In terms of business operations, the company continues to focus on Healthcare & Wellness businesses, such as herbal products, Thai traditional medicine, pharmaceuticals, cosmeceuticals, beauty products, dietary supplements, hospital business. The company is expected to start operations once the coronavirus situation is relieved and controlled. which the company will adjust according to the situation and if there is any progress, the company will report through the website of the Stock Exchange of Thailand.

2. The company has used financial instruments. It is a suitable financial tool for companies that can solve problems and can make the shareholders' equity more than 50% of the paid-up capital in “C” Sign lifting as the Company has informed the progress to the Stock Exchange of Thailand on September

13, 2021, the Company has notified the resolution of the Board of Directors Meeting No. 8/2021 Re: Increase of Registered Capital, Acquisition of Shares in More Medical Co., Ltd., Waiver from the Requirement to Make a Tender Offer for All Securities (Whitewash), Change of Par Value, Reduction of Registered Capital to write off Accumulated Losses, Issuance of Warrants to Purchase Ordinary Shares of Health Empire Corporation Public Company Limited Series 2 (HEMP-W2), and the Schedule of Extraordinary General Meeting of Shareholders No. 2/2021, In this regard, the Company has published the document details on the Company's web site www.hempcorp.co.th

Once the Company has further significant change, the Company will subsequently report the appointment to the Stock Exchange of Thailand.

Please be advised accordingly.

Yours Faithfully,

-Samar Chuasiriphatana-

Mr. Samar Chuasiriphatana
CEO