

Ref HEMP-038/2021

November 30, 2021

Subject: The Registration of Capital Reduction and the Amendment of Clause 4. of the Memorandum of Association of Health Empire Corporation Public Company Limited to be in line with the reduction of the Company's registered capital

Attention: The President
The Stock Exchange of Thailand

Whereas the Extraordinary General Meeting of Shareholders No. 2/2021 of Health Empire Corporation Public Company Limited (the "Company") which was held on November 26, 2021, approved the reduction of the Company's registered capital in total amount of THB 2 from the current registered capital of THB 2,933,261,052 to be THB 2,933,261,050 by cancelling 2 authorized but unissued ordinary shares with a par values of THB 1.00 per share remaining from the allocation to the existing shareholders of the Company by way of rights offering (Rights Offering) between February 15 to 19, 2021 according to the resolutions of the Extraordinary General Meeting of Shareholders No.1/2021 which was held on February 10, 2021 and the amendment of Clause 4. of the Memorandum of Association of the Company to be in line with the reduction of the Company's registered capital.

In this connection, the Company would like to inform that on November 29, 2021, the Company has already registered the reduction of the Company's registered capital in total amount of THB 2 from the current registered capital of THB 2,933,261,052 to be THB 2,933,261,050 by cancelling 2 authorized but unissued ordinary shares and the amendment of Clause 4. of the Memorandum of Association of the Company to be in line with the reduction of the Company's registered capital with the Department of Business Development, Ministry of Commerce.

Please be informed accordingly.

Sincerely yours,

-Samart Chuasiriphattana-

(Mr. Samart Chuasiriphattana)

Director and CEO