



F I N A N S A
Asian Merchant Banking

No. For.26/2021

December 16, 2021

Subject Report on Completion of the Disposal of Shares in Finansia Syrus Securities Public Company Limited

Subject: President
The Stock Exchange of Thailand

Reference is made to the information memorandum disclosed to the Stock Exchange of Thailand by Finansa Public Company Limited (the "Company") on December 9, 2021 regarding the disposal of all shares held by the Company in Finansia Syrus Securities Public Company Limited ("FSS") (held through Finansa Fund Management Limited, a wholly owned subsidiary of the Company) in the amount of 170,269,978 shares with a par value of THB 1.60 per share, representing 29.29 percent of all issued shares of FSS, at the sale price of THB 4.07 per share, totaling THB 692,998,810.46, to Pilgrim Finansa Investment Holding Pte. Ltd. ("PFIH"), a company incorporated under the law of Singapore (collectively, the "Transaction").

The Company would like to report that on December 16, 2021, the Transaction has been completed and given that the Transaction results in PFIH's shareholding in FSS exceeding 25 percent of all voting rights of FSS, PFIH is required to make a tender offer for all securities of FSS under the requirements as prescribed in the Notification of the Capital Market Supervisory Board No. TorJor. 12/2554 Re: Rules, Conditions and Procedures for the Acquisition of Securities for Business Takeovers (as amended) accordingly.

Please be informed accordingly

Yours sincerely,

(Mr. Vorasit Pokachaiyapat)

Managing Director

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