



PPPM/2565-001

January 7, 2022

Subject: Issuance and offering to the convertible debentures No.2/2021

To: The President  
The Stock Exchange of Thailand (SET)

According to PP Prime Public Company Limited. ("the Company") held the Shareholders Extraordinary General Meeting Year No. 3/2021 was held on November 24, 2021. The Meeting has resolved to Approved the issuance and offering of issued convertible debenture with the offered value of, not exceeding, THB 300,000,000. The issuance and offering of convertible debentures will be gradually issued in batches until the 300 million baht limit is reached by private placement to specific investors, namely Advance Opportunities Fund ("AO Fund") and Advance Opportunities 1 ("AO Fund 1"), which are not related persons of the Company.

On December 30, 2021, the Company has operated to offer and issue the newly convertible debentures "PP Prime Public Company Limited's longterm1.0% convertible debentures No. 2/2021 due 2024" in the amount of 50 million Baht to Advance Opportunities Fund amount of 25 million Baht and Advance Opportunities Fund I amount of 25 million Baht, and the said convertible debentures will mature on December 21, 2024 unless conversion rights are exercised before the maturity date. At present, there is no right to convert. In addition, the company still has a remaining amount of 200 million baht for issuing and offering convertible debentures.

Please be informed accordingly.

Yours sincerely,

(Mrs. Supattra Nakmontanakum)

Chief Executive Officer

PP Prime Public Company Limited

Corporate Secretary Division

Tel 02 029 1480

## บริษัท พีพี ไพร์ม จำกัด (มหาชน)

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