

Headline: Report on the results of the Exercise of convertible debentures (F53-5)

Security Symbol: PPPM

Announcement Details

Report on the results of sale of securities (F53-5)
Name of Company PP PRIME PUBLIC COMPANY LIMITED
Date 10-Jan-2022

Report on the results of the Exercise of convertible securities as follow

Name of Convertible debentures	Number of converted convertible debentures (shares)	Number of non converted convertible debentures (shares)	Ratio (Convertible debentures : shares)	Conversion Price (baht/share)	Exercise Date	Number of shares derived from conversion (shares)	Number of remaining shares reserved (shares)
PP Prime Public Company Limited's longterm1.0% convertible debentures No. 2/2021 due 2024	30,000	20,000	1.00 : 1587.30153	0.63	10-Jan-2022	47,619,046	392,936,510

Summary

Total exercised shares / converted shares (common shares) 47,619,046

Remark

Name of the Debenture holders who exercise the rights: Advance Opportunities Fund and Advance Opportunities Fund 1

Conversion ratio: Principle amount of the Convertible Debentures divided by the conversion price

Conversion price: Baht 0.63 per share. The weighted average price of the Company's shares trading on the Stock Exchange of Thailand for not less than 7 consecutive business days but not exceeding 15 consecutive business days prior to the date that the Debenture holders exercised their conversion rights during December 28, 2021 - January 7, 2022 is Baht 0.70 per share. The conversion price is not less than 90 percent of the said weighted average price. Therefore, it does not meet the criteria to prohibit the sale of shares within 1 year from the date of receiving the convertible securities (Silent Period).

In this regard, the Company offered for sale and issued convertible debentures No. 2/2564 on December 30, 2021 in the amount of 50 million baht (50,000 units). The convertible debenture holders exercised the convertible debentures on January 10, 2022, amounting to 30 million baht (30,000 units). by ADVANCE OPPORTUNITIES FUND exercised 15 million baht (15,000 units) and ADVANCE OPPORTUNITIES FUND 1 exercised 15 million baht (15,000 units). The remaining amount of convertible debentures No. 2/2021 is 20 million baht (20,000 units).

Signature _____
(Mrs.Supattra Nakmontanakum)

Signature _____
(M.L.Phanpiengduen Sungkahapong)

Authorized Director
Authorized to sign on behalf of the company

Authorized Director
Authorized to sign on behalf of the company

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