



N U S A S I R I

LIVE BEYOND • คิด...ให้ชีวิตสมบูรณ์แบบ

Ref. NUSA. 001/2022

Date: January 14, 2022

Subject: Report of the utilization of capital increase proceeds

Attention: Director and Manager

The Stock Exchange of Thailand

Nusasiri Public Company Limited ("the Company" or "NUSA") would like to inform according to the Extraordinary General Meeting of Shareholders No. 1/21, held on April 23, 2021, resolved to offer the capital increase ordinary shares to private placement (PP) in amount of 2,000,00, 0,000 shares at a par value of 1.00 baht per share, totaling 2,000,000,000 baht at offering price of 0.50 baht per share. On May 11, 2021, the subscription and partial payment of 100,000,000 shares was opened, remaining shares amounted to 1,900,000,000 shares, and on June 21, 2021, the subscription and payment were made for offered shares amount of 200,000,000 shares, remaining 1,700,000,000 shares, and on July 29, 2021, the subscription and payment for partially offered shares have been opened for another 100,000,000 shares, remaining 1,600,000,000 shares.

The Company would like to report of the utilization of capital increase proceeds for the 6-month period from July 1, 2021, ending on December 31, 2021, totaling 50,000,000 baht, with details as follows:

Objectives for using the capital increase	Net received amount (Unit: Baht)	Used during a period 1 Jul,2021 - 30 Dec,2021	Remaining (baht)
1. Construction and development of a health center		-	
2. Buy a medical equipment		50,000,000	
3. Develop solutions and platforms		-	
4. Reserve for business administration		-	
<b>Total</b>	<b>50,000,000</b>	<b>50,000,000</b>	

Please be informed accordingly.

Yours sincerely,

(Mr. Sompijit Chaychanajarak)

Director/ Company Secretary

Company Secretary Office

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