

Headline: Report on the results of the Exercise of convertible debentures (F53-5)

Security Symbol: JCK

Announcement Details

Report on the results of sale of securities (F53-5)
Name of Company JCK INTERNATIONAL PUBLIC COMPANY LIMITED
Date 17-Jan-2022

Report on the results of the Exercise of convertible securities as follow

| Name of Convertible debentures | Number of converted convertible debentures (shares) | Number of non converted convertible debentures (shares) | Ratio (Convertible debentures : shares) | Conversion Price (baht/share) | Exercise Date | Number of shares derived from conversion (shares) | Number of remaining shares reserved (shares) |
|--|---|---|---|-------------------------------|--|---|--|
| JCK International Public Company Limited's long-term convertible debentures No.2/2022 due 2025 | 20,000 | 0 | 1.00 : 1039.501 | 0.962 | From 17-Jan-2022 To 17-Jan-2022 | 20,790,020 | 419,271,646 |

Summary

Total exercised shares / converted shares (common shares) 20,790,020

Remark

The convertible debenture holders who have exercise: Advance Opportunities Fund (Amount 10,000 Units) and Advance Opportunities Fund 1 (Amount 10,000 Units)
Ref. AIT/22-023 Subject: Notification of conversion price calculation of the JCK Convertible Debentures Conversion Price as of January 17, 2022

Signature _____
(Mr. Anukul Ubonnuch)
Director
Authorized to sign on behalf of the company

Signature _____
(Mrs. Siriporn Tamenant)
Director
Authorized to sign on behalf of the company

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