

Headline: Report on the results of the Exercise of convertible debentures (F53-5)

Security Symbol: JCK

Announcement Details

Report on the results of sale of securities (F53-5)
Name of Company JCK INTERNATIONAL PUBLIC COMPANY LIMITED
Date 26-Jan-2022

Report on the results of the Exercise of convertible securities as follow

Name of Convertible debentures	Number of converted convertible debentures (shares)	Number of non converted convertible debentures (shares)	Ratio (Convertible debentures : shares)	Conversion Price (baht/share)	Exercise Date	Number of shares derived from conversion (shares)	Number of remaining shares reserved (shares)
JCK International Public Company Limited's long-term convertible debentures No.3/2022 due 2025(JCK)	20,000	0	1.00 : 1101.3215	0.908	From 26-Jan-2022 To 26-Jan-2022	22,026,430	386,340,092

Summary

Total exercised shares / converted shares (common shares) 22,026,430

Remark

The convertible debenture holders who have exercise: Advance Opportunities Fund (Amount 10,000 Units) and Advance Opportunities Fund 1 (Amount 10,000 Units)
Ref. AIT/22-034 Subject: Notification of conversion price calculation of the JCK Convertible Debentures Conversion Price as of January 26, 2022

Signature _____
(Mr. Anukul Ubonnuch)
Director
Authorized to sign on behalf of the company

Signature _____
(Mrs. Siriporn Tamenant)
Director
Authorized to sign on behalf of the company

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