

Headline: Report on the results of the sale of warrants offered to existing common shareholders (F53-5) (Edit Template)

Security Symbol: TWZ

Announcement Details

Report on the results of sale of securities (F53-5)
Name of Company TWZ CORPORATION PUBLIC COMPANY LIMITED
Date 21-Jan-2022

Report on the results of the sale of warrants as follows

Name of warrant	Allocated to	Number of offered warrants (units)	Offering price (baht per unit)	Allocation / Subscription date	Number of allotted/subscribed warrants (units)	Number of remaining warrants (unit)	The company will deal with the remaining warrants as follows
Warrant of TWZ CORPORATION PUBLIC COMPANY LIMITED No. 7(TWZ-W7) (New)	Existing common shareholders	3,300,000,000 (New)	0.00 (New)	19-Jan-2022 (New)	2,088,760,000 (New)	1,211,240,000 (New)	Warrants remaining and not exercised within the exercise date The Company assumes that the Warrant holders do not wish to exercise such rights. And it shall be deemed that the warrant is expired without exercise Which the company will request approval to reduce the registered capital of the company To cut the remaining shares from this allocation. (New)

Remark (New)

Allocated to The existing shareholders of the Company who subscribe for the convertible debentures.

Signature _____
(Mr. Kittipong Kittipassorn)
Director
Authorized to sign on behalf of the company

Signature _____
(Miss Kaikae Cherdvisavapan)
Director
Authorized to sign on behalf of the company

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