

Subject : Notification on the Resolution of Board of Directors Meeting of Share Repurchase and Decrease in Paid-up Capital
Attention : President of the Stock Exchange of Thailand
Attachment : Form of Shares Written Off and Decrease in Paid-up Capital (Form TS-5)

Mc Group Public Company Limited (the “Company”) has conducted the share repurchase program for its financial management purposes and informed the SET that the program was expired on February 25, 2019. The total repurchase shares is 8,000,000 shares or accounted for 1% of total paid-up capital.

Under such share repurchase program, the Company still hold all 8,000,000 repurchased shares. The Company has no intention to sell such repurchased shares since Mc’s share price is lower than average repurchased cost. The Company’s selloff may also have negative impact to investors, shareholders, and share price performance. In addition, The Company also has sufficient internal cash flow to finance our operations without necessity to resell the shares to the public market.

In order to comply with the Ministry’s Regulation, after the deadline and there are remaining and unsold repurchased shares, the Company has to reduce its registered and paid-up capital by written off the full amount of all unsold repurchased shares. As a result, the Company’s board of Directors on February 10, 2022 had a resolution to approve on the paid up capital reduction totalling 8,000,000 shares with the par value of Baht 0.5 each or 1.0% of current paid up capital. The capital reduction will be conducted after the 3-year anniversary of share repurchase expiration date (February 25, 2022). After the Company successfully registers the capital reduction with the Ministry of Commerce, the Company will inform the SET accordingly.

After the capital reduction by such repurchased shares written off, the Company shall have the paid up capital of Baht 396,000,000, consist of 792,000,000 ordinary shares with the par value of Baht 0.5 each, details as stated in the attached Form of Shares Written Off and Decrease in Paid-up Capital (Form TS-5).

Please be informed accordingly.

Sincerely yours,

-signed by-

(Mr. Virach Seripanu)

Director

MC Group Public Company Limited

Form for Shares Written Off and a Decrease in Paid-up Capital

MC GROUP PUBLIC COMPANY LIMITED
10 February 2022**1. Shares written off**

The number of shares written off is 8,000,000 shares at par value of Baht 0.5 each and equivalent to 1% of the Company's paid-up capital. This amount will also be used to decrease the Company's paid-up capital.

2. The Company's paid-up capital

The result of this decreased capital from writing off shares as abovementioned in Clause 1, is as follows:

Original capital 800,000,000 shares at par value of 0.5 Baht/share with the total value of Baht 400,000,000

New capital 792,000,000 shares at par value of 0.5 baht/share with the total value of Baht 396,000,000

The Company will first register this change of capital with the Ministry of Commerce and then inform the SET for the paid-up capital cancellation.

The company certifies that the information contained in this report is true and complete in all respects.

Sincerely yours,

-signed by-

(Mr. Virach Seripanu)

Director