

Headline: Report on the results of the Exercise of convertible debentures (F53-5)

Security Symbol: PPPM

Announcement Details

Report on the results of sale of securities (F53-5)
Name of Company PP PRIME PUBLIC COMPANY LIMITED
Date 15-Feb-2022

Report on the results of the Exercise of convertible securities as follow

| Name of Convertible debentures | Number of converted convertible debentures (shares) | Number of non converted convertible debentures (shares) | Ratio (Convertible debentures : shares) | Conversion Price (baht/share) | Exercise Date | Number of shares derived from conversion (shares) | Number of remaining shares reserved (shares) |
|---|---|---|---|-------------------------------|---------------|---|--|
| PP Prime Public Company Limited's longterm1.0% convertible debentures No. 2/2021 due 2024 | 10,000 | 0 | 1.00 : 2057.6131 | 0.486 | 15-Feb-2022 | 20,576,131 | 332,239,336 |

Summary

Total exercised shares / converted shares (common shares) 20,576,131

Remark

Name of the Debenture holders who exercise the rights: Advance Opportunities Fund 1

Conversion ratio: Principle amount of the Convertible Debentures divided by the conversion price

Conversion price: Baht 0.486 per share. The weighted average price of the Company's shares trading on the Stock Exchange of Thailand for not less than 7 consecutive business days but not exceeding 15 consecutive business days prior to the date that the Debenture holders exercised their conversion rights during February 4, 2022 - February 14, 2022 is Baht 0.540 per share. The conversion price is not less than 90 percent of the said weighted average price. Therefore, it does not meet the criteria to prohibit the sale of shares within 1 year from the date of receiving the convertible securities (Silent Period).

In this regard, the Company offered for sale and issued convertible debentures No. 2/2564 on December 30, 2021 in the amount of 50 million baht (50,000 units). The convertible debenture holders exercised the convertible debentures on February 15, 2022 amounting to 10 million baht (10,000 units). by ADVANCE OPPORTUNITIES FUND the right to convert has been fully exercised and ADVANCE OPPORTUNITIES FUND 1 exercised 10 million baht (10,000 units) . Full amount of convertible debentures in the amount of 50 million baht (50,000 units)

Signature _____
(Mrs.Supattra Nakmontanakum)

Signature _____
(M.L.Phanpiengduen Sungkahapong)

Authorized Director
Authorized to sign on behalf of the company

Authorized Director
Authorized to sign on behalf of the company

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