

Headline: Report on the results of the Exercise of MBK-W1, MBK-W2 and MBK-W3 (F53-5)

Security Symbol: MBK

Announcement Details

Report on the results of sale of securities (F53-5)
Name of Company MBK PUBLIC COMPANY LIMITED
Date 15-Feb-2022

Report on the results of the exercise of warrants as follows

Name of warrant	Number of exercised warrants (units)	Number of unexercised warrants (units)	Ratio (Warrant : shares)	Exercise Price (baht/share)	Exercise Date	Number of shares derived from exercised warrants (shares)	Number of remaining shares reserved (shares)
Warrant of MBK PUBLIC COMPANY LIMITED No. 1(MBK-W1)	636,844	31,924,904	1.00 : 1.0653	2.8162	15-Feb-2022	678,427	34,015,373
Warrant of MBK PUBLIC COMPANY LIMITED No. 2(MBK-W2)	520,326	35,584,286	1.00 : 1.0313	2.9088	15-Feb-2022	536,610	36,795,275
Warrant of MBK PUBLIC COMPANY LIMITED No. 3(MBK-W3)	2,581,060	59,109,179	1.00 : 1.00	3.00	15-Feb-2022	2,581,060	59,109,179

Summary

Total exercised shares / converted shares (common shares) 3,796,097

Signature _____
(Mr.Suvait Theeravachirakul)
Authorized Company Director
Authorized to sign on behalf of the company

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