



PPPM/2565-010

February 18, 2022

Subject: Issuance and offering to the convertible debentures No.2/2022

To: The President  
The Stock Exchange of Thailand (SET)

According to PP Prime Public Company Limited. ("the Company") held the Shareholders Extraordinary General Meeting Year No. 3/2021 was held on November 24, 2021. The Meeting has resolved to Approved the issuance and offering of issued convertible debenture with the offered value of, not exceeding, THB 300,000,000. The issuance and offering of convertible debentures will be gradually issued in batches until the 300 million baht limit is reached by private placement to specific investors, namely Advance Opportunities Fund ("AO Fund") and Advance Opportunities 1 ("AO Fund 1"), which are not related persons of the Company.

On February 18, 2022, the Company has operated to offer and issue the newly convertible debentures "PP Prime Public Company Limited's longterm1.0% convertible debentures No. 2/2022 due 2024" in the amount of 40 million Baht to Advance Opportunities Fund amount of 20 million Baht and Advance Opportunities Fund I amount of 20 million Baht, and the said convertible debentures will mature on December 21, 2024 unless conversion rights are exercised before the maturity date. In addition, the company still has a remaining amount of 140 million baht for issuing and offering convertible debentures.

Please be informed accordingly.

Yours sincerely,

(Mrs. Supattra Nakmontanakum)

Chief Executive Officer

PP Prime Public Company Limited

Corporate Secretary Division

Tel 02 029 1480

## บริษัท พีพี ไพร์ม จำกัด (มหาชน)

สำนักงานใหญ่ : 62-62/1 ม.2 ต.สพ.จตุรพักต อ.หนองปรือ จ.ชลบุรี โทร 02-029 1480  
สำนักงานกรุงเทพฯ : 486 โครงการพัฒนา ฟาร์ม อารมย์ E1 ชั้น3 ถนนสุขุมวิท แขวงคลองเตย เขตคลองเตย กรุงเทพฯ 10250  
สำนักงานขอนแก่น : 98 หมู่ 13 ต.พนาพรหม อ.พนาพรหม จ.ขอนแก่น โทร 043-220 90220  
E-mail : info@ppprime.co.th, bkk@ppprime.co.th, www.ppprime.co.th

## PP PRIME PUBLIC COMPANY LIMITED

โทร./TEL : (032) 899 881-4 โทร./TEL : (02) 029 1480-1 โทร./TEL : (074) 890 765-8  
โทร./FAX : (032) 899 885 โทร./FAX : (02) 029 1482 ต่อ 777 โทร./FAX : (074) 890 769