

**Headline:** Report on the results of the Exercise of convertible debentures (F53-5)

**Security Symbol:** PPPM

Announcement Details

Report on the results of sale of securities (F53-5)  
Name of Company PP PRIME PUBLIC COMPANY LIMITED  
Date 09-Mar-2022

Report on the results of the Exercise of convertible securities as follow

Name of Convertible debentures	Number of converted convertible debentures (shares)	Number of non converted convertible debentures (shares)	Ratio (Convertible debentures : shares)	Conversion Price (baht/share)	Exercise Date	Number of shares derived from conversion (shares)	Number of remaining shares reserved (shares)
PP Prime Public Company Limited's longterm1.0% convertible debentures No. 2/2022 due 2024	2,000	28,000	1.00 : 2577.3195	0.388	09-Mar-2022	5,154,639	282,212,614

**Summary**

Total exercised shares / converted shares (common shares) 5,154,639

Remark

Name of the Debenture holders who exercise the rights: Advance Opportunities Fund

Conversion ratio: Principle amount of the Convertible Debentures divided by the conversion price

Conversion price: Baht 0.388 per share. The weighted average price of the Company's shares trading on the Stock Exchange of Thailand for not less than 7 consecutive business days but not exceeding 15 consecutive business days prior to the date that the Debenture holders exercised their conversion rights during February 28, 2022 - March 8, 2022 is Baht 0.431 per share. The conversion price is not less than 90 percent of the said weighted average price. Therefore, it does not meet the criteria to prohibit the sale of shares within 1 year from the date of receiving the convertible securities (Silent Period).

In this regard, the Company offered for sale and issued convertible debentures No. 2/2565 on February 18, 2022 in the amount of 40 million baht (40,000 units). The convertible debenture holders exercised the convertible debentures on March 9, 2022, amounting to 2 million baht (2,000 units). by ADVANCE OPPORTUNITIES FUND exercised 2 million baht (2,000 units) and ADVANCE OPPORTUNITIES FUND 1 has not exercised the right to convert. The remaining amount of convertible debentures No. 2/2022 is 28 million baht (28,000 units).

Signature \_\_\_\_\_  
(Mrs.Supattra Nakmontanakum)

Signature \_\_\_\_\_  
(M.L.Phanpiengduen Sungkahapong)

Authorized Director  
Authorized to sign on behalf of the company

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Authorized to sign on behalf of the company

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