

Headline: Report on the results of the Exercise of convertible debentures (F53-5)

Security Symbol: PPPM

Announcement Details

Report on the results of sale of securities (F53-5)
Name of Company PP PRIME PUBLIC COMPANY LIMITED
Date 22-Mar-2022

Report on the results of the Exercise of convertible securities as follow

Name of Convertible debentures	Number of converted convertible debentures (shares)	Number of non converted convertible debentures (shares)	Ratio (Convertible debentures : shares)	Conversion Price (baht/share)	Exercise Date	Number of shares derived from conversion (shares)	Number of remaining shares reserved (shares)
PP Prime Public Company Limited's longterm1.0% convertible debentures No. 2/2022 due 2024	7,000	10,000	1.00 : 2610.966	0.383	22-Mar-2022	18,276,762	235,743,538

Summary

Total exercised shares / converted shares (common shares) 18,276,762

Remark

Name of the Debenture holders who exercise the rights: Advance Opportunities Fund and Advance Opportunities Fund 1

Conversion ratio: The number of convertible debentures divided by the number of common shares.

Conversion price: Baht 0.383 per share. The weighted average price of the Company's shares trading on the Stock Exchange of Thailand for not less than 7 consecutive business days but not exceeding 15 consecutive business days prior to the date that the Debenture holders exercised their conversion rights during March 11, 2022 - March 21, 2022 is Baht 0.425 per share. The conversion price is not less than 90 percent of the said weighted average price. Therefore, it does not meet the criteria to prohibit the sale of shares within 1 year from the date of receiving the convertible securities (Silent Period).

In this regard, the Company offered for sale and issued convertible debentures No. 2/2565 on February 18, 2022 in the amount of 40 million baht (40,000 units). The convertible debenture holders exercised the convertible debentures on March 22, 2022, amounting to 7 million baht (7,000 units). by ADVANCE OPPORTUNITIES FUND exercised 2 million baht (2,000 units) and ADVANCE OPPORTUNITIES FUND 1 exercised 5 million baht (5,000 units). The remaining amount of convertible debentures No. 2/2022 is 10 million baht (10,000 units).

Signature _____

Signature _____

(Mrs.Supattra Nakmontanakum)
Authorized Director
Authorized to sign on behalf of the company

(M.L.Phanpiengduen Sungkahapong)
Authorized Director
Authorized to sign on behalf of the company

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