



Permsin Steel Works Public Company Limited

4, 95-96 Moo 6 Rama 2 Road, Khokkham, Muang-Samutsakorn, Samutsakorn 74000

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AT PERM04002/2022

April 4, 2022

Re : Report on the results of the eleventh exercise of the rights to purchase ordinary share
of Permsin Steel Works Public Company Limited under the warrants PERM-W1
To : President the Stock Exchange of Thailand

Permsin Steel Works Public Company Limited (the "Company") held issued warrants to existing Shareholders with the following details :

Amount	250,000,000	units
Exercise price	1.80	baht per share
Exercise ratio	1 warrant : 1	common shares

Remarks : The company issued and allocated PERM-W1 warrants to existing Shareholders on 18 June 2019, and start trading on 11 July 2019.

The company would like to report the results of PERM-W1 warrant exercise, for 31 March 2022, with following details :

No. of people applied for the exercise	9	person
No. of warrants exercised	5,342,000	units
No. of warrants outstanding	244,646,500	units
No. of common shares already allocated	5,342,000	shares
No. of common shares allocated for outstanding exercise	244,646,500	shares
Amount of fund raised from warrant exercise	9,615,600	baht

Please be informed accordingly.

Yours Sincerely,

(Mr. Chukiatt Yongvongpaibul)

Chairman