

Headline: New shares of MBK to be traded on April 25, 2022

Security Symbol: MBK, SET

Announcement Details

Additional listed securities	
Subject	Additional listed shares
Company name	MBK PUBLIC COMPANY LIMITED (MBK)
Old capital (baht)	1,796,423,567.00
- Common stock (Unit: shares)	1,796,423,567
Number of additional shares	
- Common stock (Unit: shares)	1,277,821
New capital (baht)	1,797,701,388.00
- Common stock (Unit: shares)	1,797,701,388
Par value (baht per share)	1.00
Allocated for	Warrants (MBK-W1) 273,584 units exercise to 300,148 common shares
Ratio (Warrant : share)	1 : 1.0971
Exercise price (baht per share)	2.7346
Exercise date	18-Apr-2022
Allocated for	Warrants (MBK-W2) 209,757 units exercise to 222,782 common shares
Ratio (Warrant : share)	1 : 1.0621
Exercise price (baht per share)	2.8245
Exercise date	18-Apr-2022
Allocated for	Warrants (MBK-W3) 733,048 units exercise to 754,891 common shares
Ratio (Warrant : share)	1 : 1.0298
Exercise price (baht per share)	2.9131
Exercise date	18-Apr-2022
Trading date	25-Apr-2022