

April 28<sup>th</sup>, 2022

To : Managing Director  
The Stock Exchange of Thailand

Re : The acquisition of investment in Synphaet-Nakornpatom Co.,Ltd. by Vibharam Co.,Ltd.

The board of directors of Ramkhamhaeng Hospital Public Co.,Ltd. No. 010/2022 held on April 28<sup>th</sup>, 2022 passed the following resolution that Vibharam will acquire Synphaet Hospital Co.,Ltd.'s share in the amount of 48,000,000 shares at the price of baht 12 per share, totally baht 576,000,000. Detail of the transactions are as follows :

1. Transaction date

With in June, 2022

2. Parties involved

Synphaet Hospital Co.,Ltd. has increased company in the amount 80,000,000 shares and sells to Vibharam Hospital Co.,Ltd. in the amount of 48,000,000 shares at price 12 baht per share.

(Par value = 10 baht)

Relationship between buyer and seller: 1. Ramkhamhaeng holds shares in Synphaet Co.,Ltd. 28.40%.  
2. Synphaet Co.,Ltd. holds shares in Vibharam Co.,Ltd.

9.39%

3. Total value of consideration

The payment will be made once in cash for a total amount of 576,000,000 baht.

4. Basis used in determination on the value of consideration.

Synphaet Nakornpatom Co.,Ltd. sets the price of new shares.

5. Share holding percentage of the company.

Prior to investment : None

After investment : 30% of the total issued and paid up capital of Synphaet Nakornpatom Co.,Ltd.

(registered capital 1,600 million baht)

**The name of shareholders after Ramkhamhaeng take part in Synphaet Nakornpatom Hospital.**

Name of Shareholders	Number of Shares	% Registered Share
1. Synphaet Co.,Ltd.	95,999,996	60
2. Vibharam Co.,Ltd.	48,000,001	30
3. Other shareholders	<u>16,000,003</u>	<u>10</u>
	<u>160,000,000</u>	<u>100</u>

6. The Expected benefits to the company.

Synphaet Nakornpatom Co.,Ltd. will operate private hospital size 240 beds in the fourth quarter, 2022.

Vibharam has purposed to expand business in province. Synphaet Nakornpatom located in the good area and chances to growth business in the future. Vibharam expects to received dividend at preferable rate in the future.

7. Sources of Funds

The company will acquired the asset by using its available fund.

8. General description of the transaction

The transaction is Acquisition of Asset of Listed Companies, the size of the transaction is 1.63% value

of asset. Including the acquisition of assets with in six months, the transaction size is 5.59%. The size of the transaction is below 15 percents and there is no newly issued share in return of payment. However the company will report the transaction to the Stock Exchange of Thailand.

<u>Method</u>	<u>Calculation</u>	<u>Transaction Size %)</u>
1. Asset Value Method (NTA)	NTA of the invested fund x proportion of the assets acquired	0.01
	Company's NTA	
2. Net Profit Method	New profit of the invested funds x proportion of the asset acquired	0.00
	The Company's net profit	
3. Aggregate Value of Returns Method	Value of acquired assets	1.63
	Net value of the Company's assets	
4. Aggregate Value securities Method	Number of shares issued to pay for assets	Impossible to calculate as no shares were issued for the purchase
	All the Company's issued and paid-up shares	

9. Opinion of the company's audit committee and / or director which are different from the opinion of the board of director (no)

Your faithfully,

(Dr. Chamnan Chanapai)

Managing Director