

**Headline:** Report on the results of the Exercise of convertible debentures (F53-5)

**Security Symbol:** GCAP

Announcement Details

Report on the results of sale of securities (F53-5)  
Name of Company G CAPITAL PUBLIC COMPANY LIMITED  
Date 28-Apr-2022

Report on the results of the Exercise of convertible securities as follow

Name of Convertible debentures	Number of converted convertible debentures (shares)	Number of non converted convertible debentures (shares)	Ratio (Convertible debentures : shares)	Conversion Price (baht/share)	Exercise Date	Number of shares derived from conversion (shares)	Number of remaining shares reserved (shares)
G Capital Public Company Limited's Long-term Convertible Debentures No.1/2022 due 2025.(GCAP)	5,000	35,000	1.00 : 575.7052	1.737	From 28-Apr-2022 To 28-Apr-2022	2,878,526	84,459,854

**Summary**

Total exercised shares / converted shares (common shares) 2,878,526

Remark

The convertible debenture holders who have exercise: Advance Opportunities Fund 1 (Amount 5,000 Units) Ref. GCAP 31/2022 Subject: Notification of conversion price calculation of the GCAP Convertible Debentures Conversion Price as of April 28, 2022.

Signature \_\_\_\_\_  
(Mr.Nattaphon Sarasas)  
Director  
Authorized to sign on behalf of the company

Signature \_\_\_\_\_  
(Mr.Anuwat Kosol)  
Director  
Authorized to sign on behalf of the company

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