

TMD 006/2022

April 28, 2022

Re: Notice of the Annual General Meeting of Shareholders for Year 2022
To: Managing Director
The Stock Exchange of Thailand

At the Annual General Meeting of Mida Assets Public Company Limited for the year 2022 held on April 28, 2022, at 10.30 hrs. at Mida Assets Pcl. 267 Jaransanitwong Rd, Bangor, Bangplad, Bangkok, there were 51 shareholders presented in person and by proxy holding of 1,729,078,813 shares equivalent to 69.05 percent of the total paid up capital. The meeting passed the following resolutions.

1. Resolved the Minute of the Annual General Meeting of Shareholders for the year 2021 held on April 28, 2021. The resolution was passed by a majority votes of the shareholders who attend the meeting and cast their votes, as detailed below:

Agree	1,729,078,560	or	99.99 %
Disagree	253	or	0.01 %
Abstain	0	Not constituted as vote	

2. Acknowledged the 2021 Annual Report of the Board.

- This agenda is only for acknowledgement. Therefore, the voting was not required. –

3. Approved the audited financial statement of the Company as of December 31, 2021. The resolution was passed by a majority votes of the shareholders who attend the meeting and cast their votes, as detailed below:

Agree	1,729,078,560	or	99.99 %
Disagree	253	or	0.01 %
Abstain	0	Not constituted as vote	

4. Approved of no dividend payment for the year 2021. The resolution was passed by a majority votes of the shareholders who attend the meeting and cast their votes, as detailed below:

Agree	1,729,078,560	or	99.99 %
Disagree	253	or	0.01 %
Abstain	0	Not constituted as vote	

5. Approved the relevant matters of the issuance of Warrants representing right to purchase newly issued ordinary shares, as per the following details:

Agenda 5.1 Approved the increase of the Company's registered capital by Baht 313,011,960.50, from the previous registered capital of Baht 1,252,047,843.50 to be the new registered capital of Baht 1,565,059,804 by issuing 626,023,921 of ordinary shares at the par value of Baht 0.50. The newly issued ordinary shares will be allocated for accommodating the exercise of Warrants Representing Right to Purchase Newly Issued Ordinary Shares which will be allotted to the Company's existing shareholders in proportion to their shareholding (Rights Offering). The resolution was passed by the votes of not less than thirds-fourth (3/4) of the votes of the shareholders who attend the meeting, as detailed below:

Agree	1,729,078,560	or	99.99 %
Disagree	0	or	0.00 %
Abstain	253	or	0.01 %

Agenda 5.2 Approved the amendment to Clause 4 of the Company's Memorandum of Association to be in line with the increase of the Company's registered capital, as per the following details:

"Clause 4 Registered capital : 1,565,059,804 (One Billion Five Hundred Sixty Five Million Fifty Night Thousands Eight Hundred and Four) Baht.

Divided into : 3,130,119,608 (Three Billion One Hundred Thirty Million One Hundred and Nineteen Thousands Six Hundred and Eight) Shares.

Par Value of : 0.50 Baht (Fifty Satang)
 Ordinary shares : 3,130,119,608 (Three Billion One Hundred Thirty Million One Hundred and Nineteen Thousands Six Hundred and Eight) Shares.

Preferred shares : -None-

The resolution was passed by the votes of not less than thirds-fourth (3/4) of the votes of the shareholders who attend the meeting, as detailed below:

Agree	1,729,078,560	or	99.99 %
Disagree	0	or	0.00 %
Abstain	253	or	0.01 %

Agenda 5.3 Approved the allocation of not exceeding 626,023,921 newly issued ordinary shares, with the par value of Baht 0.50 per share, for accommodating the exercise of Warrants representing right to purchase newly issued ordinary shares which will be allotted to the Company's existing shareholders in proportion to their shareholding (Rights Offering) at the offering ratio of 4 ordinary shares per 1 warrant.

In this regard, it is proposed to authorize the Board of Directors and/or person(s) entrusted by the Company's Board of Directors to sign any application, request or document necessary in relation to the allocation of the newly issued ordinary shares, communicating with, and submitting the said application, request or documenting to the administrative agency or other related agency, applying to list the newly issued ordinary shares on the Stock Exchange of Thailand, and perform any necessary and appropriate actions in relation to the allocation of the newly issued ordinary shares according to the above elaboration.

The resolution was passed by the votes of not less than thirds-fourth (3/4) of the votes of the shareholders who attend the meeting, as detailed below:

Agree	1,729,078,560	or	99.99 %
Disagree	0	or	0.00 %
Abstain	253	or	0.01 %

Agenda 5.4 Approved the issuance of Warrants representing right to purchase newly issued ordinary shares of the company No.3 to be allotted to the Company's existing shareholders in proportion to their shareholding (Rights Offering) The Board of Directors approved to propose the Meeting of Shareholders to consider and approve the issuance of Warrants representing right to purchase newly issued ordinary shares ("Warrants" or "MIDA-W3") in amount of into 626,023,921 units for allocating to the Company's existing shareholders in proportion to their shareholding (Rights Offering) at the offering ratio of 4 ordinary shares per 1 warrant, at the offering price of Baht 0. Any fraction remained shall be rounded down.

The Board of Directors also approved to (1) set conditions and other details necessary and appropriate in relation to the issuance of the warrants such as exercise period; (2) signing any application, request or document necessary in relation to the issuance of the warrants, communicating with, and submitting the said application, request or documenting to the administrative agency or other related agency, applying to list the warrants on the Stock Exchange of Thailand; and (3) perform any necessary and appropriate actions in relation to the issuance of warrants.

The resolution was passed by the votes of not less than thirds-fourth (3/4) of the votes of the shareholders who attend the meeting, as detailed below:

Agree	1,729,078,560	or	99.99 %
Disagree	0	or	0.00 %
Abstain	253	or	0.01 %

6. Approved the appointment of Directors who shall be retired by rotation, to serve as the company's Director for another term. The four directors' names are as follows:

1) Mr. Akachai Leosivikul. The resolution was passed by a majority votes of the shareholders who attend the meeting and cast their votes, as detailed below:

Agree	1,729,078,560	or	99.99 %
Disagree	253	or	0.01 %
Abstain	0	Not constituted as vote	

2) Mr. Mongkol Sunthitiwotoon. The resolution was passed by a majority votes of the shareholders who attend the meeting and cast their votes, as detailed below:

Agree	1,729,078,318	or	99.99 %
Disagree	495	or	0.01 %
Abstain	0	Not constituted as vote	

3) Mr. Phisoot Suksangtip. The resolution was passed by a majority votes of the shareholders who attend the meeting and cast their votes, as detailed below:

Agree	1,729,078,318	or	99.99 %
Disagree	495	or	0.01 %
Abstain	0	Not constituted as vote	

4) Ms. Nuchjarin Roopsom. The resolution was passed by a majority votes of the shareholders who attend the meeting and cast their votes, as detailed below:

Agree	1,729,078,560	or	99.99 %
Disagree	253	or	0.01 %
Abstain	0	Not constituted as vote	

7. Approved the directors remuneration for the fiscal year 2022 shall not be more than Baht 2,000,000 (Two Million Baht only). The resolution was passed by the votes of not less than two-thirds (2/3) of the votes of the shareholders who attend the meeting. (The Public Company Limited Act B.E. 2535, Section 90), as detailed below:

Agree	1,729,078,560	or	99.99 %
Disagree	253	or	0.01 %
Abstain	0	or	0.00 %

8. Approved the appointment Mr. Somckid Tiatragul permission no.2785 or Ms.Kanyanat Sriratchatchaval permission no.6549 or Ms.Saranya Akharamahaphanit permission no.9919 or Ms.Amornjid Baolorpetper permission no.10853 or Ms.Luxsamee Deetrakulwattanapol permission no.9056 or Ms.Kesanee Srathongphool permission no.9262 of Grant Thornton Company Limited to be the Company's auditors for the year 2022 and the auditing fee for the year 2022 is Baht 2,510,000 (Two million five hundred and ten thousand Baht only). The resolution was passed by a majority votes of the shareholders who attend the meeting and cast their votes, as detailed below:

Agree	1,729,078,560	or	100.00 %
Disagree	0	or	0.00 %
Abstain	253	Not constituted as vote	

9. Approved the issuing and offering the debentures and others debt instruments (At any one time) for increasing the choice of funding that will be used as working capital and supporting the financial cost management of the company with amount not more than Baht 3,500 million. The resolution was passed by the votes of not less than thirds-fourth (3/4) of the votes of the shareholders who attend the meeting, as detailed below:

Agree	1,729,078,560	or	99.99 %
Disagree	253	or	0.01 %
Abstain	0	or	0.00 %

10. Other business

-None-

Yours sincerely,

Miss Roongrawee lampongpaition
Deputy Managing Director