

Headline: Right Adjustment of DIMET-W4

Security Symbol: DIMET

Announcement Details

Right adjustment / No right adjustment	
Subject	Right Adjustment
Symbol	DIMET-W4
The full name of warrant	Warrant of DIMET (SIAM) PUBLIC COMPANY LIMITED No. 4
Adjustment	
Type of adjustment	Adjustment of exercise price and exercise ratio
Before exercise price (THB/share)	0.50
After exercise price (THB/share)	0.4683
Before adjustment exercise ratio (unit : share)	1 : 1
After adjustment exercise ratio (unit : share)	1 : 1.0677
The reason for adjustment	<p>The Company shall adjust the exercise price and exercise ratio to ensure that the benefits of the Warrant Holders are not less than the existing status. The reasons for adjustment of this event are as follows;</p> <p>- According to on December 28, 2021 which is the date that the Company received partial payment of the new ordinary shares which were issued and offered to specific investors by the way of private placement in accordance with the resolutions of the Extraordinary General Meeting of Shareholders No. 1/2021 at the offering price of THB 0.59 per newly issued ordinary shares, which is lower than 90% of the market price as at the first day of the offering of the ordinary shares to a private placement at that time. Therefore, it is considered as a reason to the right adjustment as specified in Clause 1.4.1(c) under the Terms and Conditions Governing the Rights and Obligations of the Issuers and Holders of the Warrants to purchase Newly Issued Ordinary Shares of Dimet (Siam) Public Company Limited No.4 (DIMET-W4)</p>
Effective date for adjustment	29-Apr-2022

Signature

(Mr. Phichai Chainarongloka)
Chief Financial Officer
Authorized Persons to Disclose
Information

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