

Headline: New shares of GCAP to be traded on May 5, 2022
Security Symbol: GCAP, MAI

Announcement Details

Additional listed securities	
Subject	Additional listed shares
Company name	G CAPITAL PUBLIC COMPANY LIMITED (GCAP)
Old capital (baht)	152,627,106.50
- Common stock (Unit: shares)	305,254,213
Number of additional shares	
- Common stock (Unit: shares)	2,878,526
New capital (baht)	154,066,369.50
- Common stock (Unit: shares)	308,132,739
Par value (baht per share)	0.50
Allocated for	Advance Opportunities Fund 1 converted its convertible debentures no.1/2022 5,000 units (THB 5,000,000) into 2,878,526 common shares.
Ratio (Convertible security : share)	1 : 575.7052
Conversion ratio (baht per share)	1.737
Conversion date	28-Apr-2022
Trading date	05-May-2022