



Licensed Rights Holder

**Plan B Media Public Company Limited**

1213/420 Soi LatPhrao 94 (Panchamitra/Town in Town 3/3), Plubpla, Wangthonglang Bangkok 10310  
Tel.+662 530 8053-6 Fax.+662 530 8057 E-mail: info@planbmedia.co.th Tax ID. 0107556000507  
www.planbmedia.co.th

No. 0008/2022

3 May 2022

Subject: Notification on the allocation of the newly issued ordinary shares and the receipt of the subscription payment of the newly issued ordinary shares from Aqua Corporation Public Company Limited

Attention: President

Stock Exchange of Thailand

The 2022 Annual General Meeting of Shareholder of Plan B Media Public Company Limited (the “Company”) which was held on 11 April 2022 resolved to approve the increase of the registered capital of the Company from THB 434,847,626.90 to THB 443,247,626.90 by issuing 84,000,000 new ordinary shares, at the par value of THB 0.10 per share, equivalent to THB 8,400,000. All of which were allotted for the issuance and offering of the newly issued shares to the investor by means of Private Placement, i.e., Aqua Corporation Public Company Limited (“AQUA”), which is not a connected person of the Company. The offering price was explicitly determined at THB 7.22 per share, which is equivalent to 1.96% of the total issued shares of the Company.

The Company would like to inform that on 3 May 2022 the Company has received the subscription payment from the offering of 84,000,000 newly issued shares to AQUA in the amount of THB 606,480,000. Accordingly, in order to comply with the requirement under the Notification of the Stock Exchange of Thailand Re: Rules, Conditions and Procedures for Consideration of the Request for Ordinary Shares or Preferred Shares for the Capital Increase as Listed Securities B.E.2558, the Company has calculated the market price for 15 consecutive trading days prior to the first date of offering of such newly issued ordinary shares between 5 April 2022 – 29 April 2022, as follows:

No.	Date	Trading volume (shares)	Trading volume (Million Baht)
1	29 April 2022	16,524,329	130,122.27
2	28 April 2022	28,616,753	224,695.55
3	27 April 2022	18,694,440	143,586.62
4	26 April 2022	17,925,016	134,640.01
5	25 April 2022	27,352,362	203,714.04
6	22 April 2022	13,345,647	102,385.20
7	21 April 2022	8,346,421	64,403.12
8	20 April 2022	24,109,143	186,117.49
9	19 April 2022	30,118,201	235,043.01
10	18 April 2022	43,013,299	336,730.93
11	12 April 2022	11,588,510	93,542.88



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No.	Date	Trading volume (shares)	Trading volume (Million Baht)
12	11 April 2022	9,596,503	77,275.24
13	8 April 2022	10,474,163	85,340.37
14	7 April 2022	24,514,606	197,969.14
15	5 April 2022	13,054,483	109,664.98
Total		297,273,876	2,325,230.85
The weighted average trade price of 15 working days (THB/share)			THB 7.82
90% of the weighted average of 15 working days price (THB/share)			THB 7.04

Due to the offering price at THB 7.22 per share, when compared with the 90% of the weighted average trade price of 15 working days, is the offering price which is not less than THB 7.04 and it is therefore not considered as selling shares at a price of lower than 90% of the weighted average trade price. Accordingly, the issuance and allotment of 84,000,000 newly issued ordinary shares to AQUA is not subject to the selling restriction under the rule of Silent Period. However, according to the Share Subscription Agreement entered into by and between the Company and AQUA dated 29 April 2022, AQUA agreed that AQUA will not sell such 84,000,000 shares within the period of 2 years from the completion of the registration of the change in the Company's paid-up capital.

Please be informed accordingly.

Yours sincerely,

(Pinjisorn Luechaikajohnpan, Ph.D.)

Director