

Headline: Report on the results of sale of common shares offered to private placement (F53-5)
Security Symbol: PLANB

Announcement Details

Report on the results of sale of securities (F53-5)
Name of Company PLAN B MEDIA PUBLIC COMPANY LIMITED
Date 06-May-2022

Details of additional shares allocation shown as follows

| Offered to | Number of allotted shares (shares) | Subscription price (baht per share) | Subscription and payment period | Number of subscribed shares (shares) |
|---|---|-------------------------------------|---------------------------------|--------------------------------------|
| Private Placement allocation based on shareholders' resolution totally 84,000,000 shares. The number of allotted and subscribed shares equal to 84,000,000 shares and remaining shares equal to 0 shares. Detail as following | | | | |
| Aqua Corporation Public Company Limited | 84,000,000 | 7.22 | 03-May-2022 | 84,000,000 |
| Summary | | | | 84,000,000 |
| Total amount (baht) | 606,480,000.00 | | | |
| Total expense (baht) | 500,000.00 | | | |
| Expense details | The estimated expenses of legal advisor fee, distribution fee, documentation expenses, paid-up capital registration expenses and other related expenses | | | |
| Net amount received (baht) | 605,980,000.00 | | | |

Signature _____
(Mr. Pinijsorn Luechaikajohnpan)
Director
Authorized to sign on behalf of the company

Signature _____
(Mr. Palin Lojanagosin)
Director
Authorized to sign on behalf of the company

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