

**Headline:** Report on the results of the sale of TTB-W1 warrants offered to existing common shareholders (F53-5) (revised)

**Security Symbol:** TTB

Announcement Details

Report on the results of sale of securities (F53-5)  
Name of Company TMBTHANACHART BANK PUBLIC COMPANY LIMITED  
Date 12-May-2022

Report on the results of the sale of warrants as follows

Name of warrant	Allocated to	Number of offered warrants (units)	Offering price (baht per unit)	Allocation / Subscription date	Number of allotted/subscribed warrants (units)	Number of remaining warrants (unit)	The company will deal with the remaining warrants as follows
WARRANTS TO PURCHASE THE NEWLY ISSUED ORDINARY SHARES OF TMBThanachart BANK PUBLIC COMPANY LIMITED NO.1 (TTB-W1)	Existing common shareholders	966,228,745 (Update)	0.00	11-May-2022	965,000,849	1,227,896 (Update)	TTB-W1 Warrants that have not been exercised shall be cancelled and nullified. (Update)

Remark

The 2022 Annual General Meeting of Shareholders passed a resolution to approve the issuance and allocation of the warrants to purchase the newly issued ordinary shares of the Bank No. 1 (TTB-W1) in an amount not exceeding 966,228,745 units to the existing shareholders of the Bank in proportion to their respective shareholdings, excluding shareholders the allocation of which would subject the Bank to any obligations under the law of other jurisdictions (Preferential Public Offering (PPO))

Signature \_\_\_\_\_  
(Mrs. Manika Sitthichai)  
Company Secretary  
Authorized to sign on behalf of the company

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