



EAST COAST FURNITECH PUBLIC COMPANY LIMITED
37/9, Moo 10, Banbung-Klaeng Rd, T.Thangkwan
A.Klaeng, Rayong, 21110, Thailand
Tel : (66) 038-675-181-4 / Fax : (66) 038-678-220
WWW.EASTCOAST.CO.TH

บริษัท อีสต์โคสต์เฟอร์นิเทค จำกัด (มหาชน)
37/9 หมู่ 10 ถนนบ้านนิง-แกลง ต.ทางควียน
อ.แกลง จ.ระยอง 21110
โทร : 038-675-181-4 / แฟกซ์ : 038-678-220
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- Translation -

No. ECF2 015/2022

17 May 2022

Subject : Notification on the Issuance and Offering of “Debentures of East Coast Furnitech Public Company Limited No.1/2022”

To President
The Stock Exchange of Thailand

In accordance with the 2020 Annual General Meeting of Shareholders of East Coast Furnitech Public Company Limited (“**the Company**”) held on 8 July 2020 (“**AGM 2020**”) resolved to approve the issuance and offering of debentures for sales at the amount of not exceeding Bath 2,000 million by authorizing Managing Director, the Board of Executive Committee or a person assigned by Managing Director, the Board of Executive Committee to have a power to determine other details in relation to debentures ,to appoint the financial advisors and/or underwriters and/or security-issuer credit rating agencies and/or securities and/or any other persons, in the case where it is required to be appointed pursuant to relevant rules or in any case as deemed appropriate including to contact, negotiate, enter into, execute, amend contracts and/or other document, including to provide information and submit the documents and evidence to the Securities and Exchange Commission (SEC) and/or other sectors relevant to the issuance and offering of such bond, as well as any other relevant or necessary actions in all respects as deemed appropriate.

In this regard, the Board of Directors’ Meeting of the Company No.5/2022 held on 13 May 2022 has resolved to approve the issuance and offering of debentures for sales at the amount of not exceeding Bath 850 million (Baht Eight hundred and fifty million) which the maturity date will be within three years and this issuance and offering of debentures is under the limited amount of not exceeding Bath 2,000 million to be in line with the resolution of AGM 2020.

The Company would like to notify the information of this issuance and offering of debentures No.1/2022 which will be divided into Debentures series 1, Debentures series 2 and Debentures series 3 with the details are as follows:

Type	:	Debentures that are Name-Registered, Unsubordinated, and Unsecured Debentures, having Debenture holders’ Representative and the Condition of the Issuer’s Right of Early Redemption
The Purpose of Using the Money	:	To repayment of debts and/or to be working capital of the Company which will be in line with the resolution of AGM 2020



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Credit Rating	:	BB+ Stable
Total Offering Value	:	Not exceeding Bath 850 million (Baht Eight hundred and fifty million) for the totaling of Debentures series 1, Debentures series 2, and Debentures series 3
Date of Issuance	:	The Company is in the process of submitting the Filing to the SEC and expects the date to issue and offer the Debentures from 9 June 2022 onwards.
Maturity Date	:	Debentures series 1 will mature within 2023. Debentures series 2 will mature within 2024. Debentures series 3 will mature within 2025.
Tenor	:	Debentures series 1, 1 year from the date of issuance Debentures series 2, 3 years from the date of issuance Debentures series 3, 3 years from the date of issuance
Interest Rate	:	Debentures series 1, 7.00% per year Debentures series 2, 7.15% per year Debentures series 3, 7.30% per year
Date of Interest Payment	:	The issuer will pay interest every 3 months.
The Condition of the Issuer's Right of Early Redemption	:	The issuer has the right to early redeem.
Distributor	:	Siam Wealth Securities Company Limited PIE Securities Public Company Limited ASL Securities Company Limited Kingsford Securities Public Company Limited
Debenture Broker	:	Asia Wealth Asset Management Public Company Limited
Registrar	:	Siam Commercial Bank Public Company Limited
Debenture holders' Representative	:	PIE Securities Public Company Limited or a person duly appointed to act as the debenture holders' representative.

Please be informed accordingly,

Yours sincerely,

East Coast Furnitech Public Company Limited

-Signature-

(Mr.Arak Suksawad)

Managing Director