

Headline: Report on the results of the Exercise of convertible debentures (F53-5)

Security Symbol: GCAP

Announcement Details

Report on the results of sale of securities (F53-5)
Name of Company G CAPITAL PUBLIC COMPANY LIMITED
Date 17-May-2022

Report on the results of the Exercise of convertible securities as follow

Name of Convertible debentures	Number of converted convertible debentures (shares)	Number of non converted convertible debentures (shares)	Ratio (Convertible debentures : shares)	Conversion Price (baht/share)	Exercise Date	Number of shares derived from conversion (shares)	Number of remaining shares reserved (shares)
G Capital Public Company Limited's Long-term Convertible Debentures No.1/2022 due 2025(GCAP)	5,000	28,000	1.00 : 698.812	1.431	From 17-May-2022 To 17-May-2022	3,494,060	79,625,123

Summary

Total exercised shares / converted shares (common shares) 3,494,060

Remark

The convertible debenture holders who have exercise: Advance Opportunities Fund 1 (Amount 2,000 Units) and Advance Opportunities Fund (Amount 3,000 Units) Ref. GCAP 37/2022
Subject: Notification of conversion price calculation of the GCAP Convertible Debentures Conversion Price as of May 17, 2022.

Signature _____
(Mr.Nattaphon Sarasas)
Director
Authorized to sign on behalf of the company

Signature _____
(Mr.Anuwat Kosol)
Director
Authorized to sign on behalf of the company

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