



บริษัท ปตท. จำกัด (มหาชน)
555 ถนนวิภาวดีรังสิต แขวงจตุจักร
เขตจตุจักร กรุงเทพฯ 10900
โทรศัพท์: +66 (0) 2537 2000
โทรสาร: +66 (0) 2537 3498-9
www.pttplc.com

PTT Public Company Limited
555 Vibhavadi Rangsit Rd., Chatuchak,
Bangkok 10900 THAILAND
Tel : +66 (0) 2537 2000
Fax : +66 (0) 2537 3498-9
www.pttplc.com

(Translation)

No. 80000001/342

17 May 2022

Subject Notification of the Shareholding Restructure of PTT Global LNG Company Limited

To President

The Stock Exchange of Thailand

PTT Public Company Limited (“PTT”) would like to inform that PTT’s Board of Directors Meeting No. 3/2565 on 17 March 2022 approved the shareholding restructure of PTT Global LNG Company Limited (“PTTGL”) by assigning Siam Management Holding Company Limited (“SMH”), a wholly-owned subsidiary of PTT, to purchase all shares of PTTGL from PTT and PTTEP Business Center Company Limited (“PTTEP BC”), which equally hold 50% stake in PTTGL. On 17 May 2022, PTT and PTTEP BC have signed the share sale and purchase agreement with SMH at the amount approximately USD 255 million. The transaction is expected to be completed within June 2022 after the completion of the Condition Precedents specified in the share sale and purchase agreement. After the restructuring transaction, SMH will hold 100% of PTTGL’s shares. The shareholding restructure will enable PTTGL to flexibly accelerating growth in the LNG value chain business and becoming a global LNG player in accordance with PTT group’s strategic plan.

The restructuring transaction does not constitute a connected transaction and the transaction size does not require disclosure under the rules, procedures, and disclosure of information concerning the acquisition and disposition of assets of the listed company. In this regard, PTT has reported the shareholding restructure of PTTGL for the transparency and alignment within PTT group.

Please be informed accordingly.

Yours sincerely,

(Auttapol Rerkpiboon)

President & Chief Executive Officer

Investor Relations Department

Tel +66 2537 3518

Fax +66 2537 3948