

(“Translation”)

RATCH 238/2022

17 May 2022

Subject: Notification of the publication of PPO Documents on the Company’s website and jurisdictions that there will be no offering or allocation of new ordinary shares in the PPO

Attention: President of the Stock Exchange of Thailand

Reference: The Company’s Letter No. RATCH 230/2022 entitled “Determination of the final details of offering price, number of offered shares and offering ratio in the PPO” dated 12 May 2022.

Reference is made to the 2022 Shareholders’ Annual General Meeting of RATCH Group Public Company Limited (the “Company”) held on 27 April 2022, which resolved to approve the registered capital increase, the amendment to Clause 4. of the Memorandum of Association to reflect the registered capital increase and the allocation of new ordinary shares in the amount of up to 769,230,770 shares at par value of Baht 10 each for issuing and offering to existing shareholders in proportion to their shareholding, except where such allocation will result in the Company being subject to any obligations under the law of other jurisdictions (Preferential Public Offering: PPO) (the “PPO”). Afterward, on 12 May 2022, the Company has announced the final details of offering price, number of offered shares and offering ratio in the PPO as detailed in the Reference.

The Company hereby notifies that the Company has published the notification of the right to subscribe for the new ordinary shares in the offering to the existing shareholders (Preferential Public Offering: PPO) and other related documents (the “PPO Documents”) on the Company’s website (<https://investor.ratch.co.th/home.html>) since 17 May 2022 for the shareholders to have sufficient time in making decision in exercising the right to subscribe for new ordinary shares. The Company will further deliver the PPO Documents to the shareholders who are eligible to participate in the PPO.

In addition, the Company has contemplated that jurisdictions that there will be no offering or allocation of new ordinary shares in the PPO are the United States of America, the People’s Republic of China, Canada, South Africa, Japan and Australia.

Please be informed accordingly.

Sincerely yours,

(Miss Choosri Kietkajornkul)

Chief Executive Officer

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