

ASSETWISE

ASW.CO 011/2565

6 June 2022

Subject Amendment of the 3 new subsidiaries' shareholding structure

To President of the Stock Exchange of Thailand

According to the Board of Directors Meeting of Assetwise Public Company Limited ("the Company") No. 3/2022 held on 11 May 2022 resolved to approve the establishment of 5 new subsidiaries, namely Wise Estate 11 Co.,Ltd. , Wise Estate 12 Co.,Ltd. , Wise Estate 13 Co.,Ltd. , Wise Estate 14 Co.,Ltd. and Wise Estate 15 Co.,Ltd. which the Company holds 99.97%.

In this regard, the Board of Directors Meeting No. 4/2022 held on 6 June 2022 resolved to amend the shareholding structure of Wise Estate 11 Co.,Ltd. , Wise Estate 12 Co.,Ltd. and Wise Estate 13 Co.,Ltd., change from the Company will hold 99.97% to Synergy Estate Co.,Ltd., a subsidiary of the Company will hold 99.97% in the aforementioned subsidiaries with the following details:

1. Name of the Company	Wise Estate 11 Co.,Ltd.
Incorporation Date	Within December 2022
Type of Business	Real Estate Development
Registered Capital	1,000,000 Baht (One million baht) consists of 10,000 ordinary shares (ten thousand shares) with a par value of 100 Baht (One hundred baht) each.
Shareholding Structure	99.97% held by Synergy Estate Co.,Ltd.
Source of Fund	the Company's working capital
Connected Nature	This transaction is not a connected transaction in accordance with the Notification of the Capital Market Supervisory Board No. TorJor.21/2551 (including additional revisions).
Size of Transaction	The calculated transaction size does not cause the Company to fall within the disclosure requirement under the Notification of the Capital Market Supervisory Board No. TorJor.20/2551.
2. Name of the Company	Wise Estate 12 Co.,Ltd.
Incorporation Date	Within December 2022
Type of Business	Real Estate Development
Registered Capital	1,000,000 Baht (One million baht) consists of 10,000 ordinary shares (ten thousand shares) with a par value of 100 Baht (One hundred baht) each.

ASSETWISE

Shareholding Structure	99.97% held by Synergy Estate Co.,Ltd.
Source of Fund	the Company's working capital
Connected Nature	This transaction is not a connected transaction in accordance with the Notification of the Capital Market Supervisory Board No. TorJor.21/2551 (including additional revisions).
Size of Transaction	The calculated transaction size does not cause the Company to fall within the disclosure requirement under the Notification of the Capital Market Supervisory Board No. TorJor.20/2551.

3. Name of the Company	Wise Estate 13 Co.,Ltd.
Incorporation Date	Within December 2022
Type of Business	Real Estate Development
Registered Capital	1,000,000 Baht (One million baht) consists of 10,000 ordinary shares (ten thousand shares) with a par value of 100 Baht (One hundred baht) each.
Shareholding Structure	99.97% held by Synergy Estate Co.,Ltd.
Source of Fund	the Company's working capital
Connected Nature	This transaction is not a connected transaction in accordance with the Notification of the Capital Market Supervisory Board No. TorJor.21/2551 (including additional revisions).
Size of Transaction	The calculated transaction size does not cause the Company to fall within the disclosure requirement under the Notification of the Capital Market Supervisory Board No. TorJor.20/2551.

However, Wise Estate 14 Co.,Ltd. and Wise Estate 15 Co.,Ltd. will have a shareholding structure according to the resolution of the Board of Directors meeting no.3/2022 which the Company disclosed to the Stock Exchange of Thailand on 11 May 2022.

Please be informed accordingly.

Yours sincerely,

- *Kromchet Vipapong* –
(Mr. Kromchet Vipapong)
Director and Chief Executive Officer