

**Headline:** Report on the results of the Exercise of J-W1 (The Last Exercise) (F53-5)

**Security Symbol:** J

Announcement Details

Report on the results of sale of securities (F53-5)  
Name of Company JAS ASSET PUBLIC COMPANY LIMITED  
Date 20-Jun-2022

Report on the results of the exercise of warrants as follows

Name of warrant	Number of exercised warrants (units)	Number of unexercised warrants (units)	Ratio (Warrant : shares)	Exercise Price (baht/share)	Exercise Date	Number of shares derived from exercised warrants (shares)	Number of remaining shares reserved (shares)
Warrant of JAS ASSET PUBLIC COMPANY LIMITED No. 1(J-W1)	13,345,690	225,401	1.00 : 1.02504	1.95114	10-Jun-2022	13,679,796	43,764,093

**Summary**

Total exercised shares / converted shares (common shares) 13,679,796

Remark

Previously, Report on the results of the Exercise of J-W1 No. 11 (F53-5) Number of remaining shares reserved 13,571,091 shares, the Company under the Warrants J-W1 for the last exercise total 13,345,690 units, representing the number of shares arising from the exercise of 13,679,796 shares, which was more than the remaining reserved shares as stated in the previous time. Because the Company's adjustment of exercise price and exercise ratio, However, the Company would like to adjust the number of additional reserved shares of 43,872,798 shares from the unallocated shares of J-W1 to support the adjustment of the warrants J-W1. Due to the 2019 Annual General Meeting of Shareholders of JAS Asset Public Company Limited (the Company), which was held on 17 April 2019, approve the issuance of Warrants to purchase newly issued ordinary shares of the Company No. 1 (J-W1), in the amount of not exceeding 200,352,922 units. Report on the results of the sale of warrants offered to shareholders who subscribe for additional shares (F53-5) (Edit) on 21 Jun 2019, Number of allotted/subscribed warrants 156,480,124 units. Number of remaining warrants 43,872,798 shares. The company has not reduced the capital because the company has to reserve in case the exercise ratio or the exercise ratio is subject to change in accordance with the conditions on Rights and Duties of the Issuer and the Holders of Warrants to Purchase Ordinary shares of Jas Asset Public Company Limited No. 1 (J-W1). And the last exercise of J-W1 there are 43,764,093 shares remaining for the exercise of rights, which the Company shall reduce its registered capital.

Signature \_\_\_\_\_  
(Ms.Yuvadee Pong-Acha)  
Director  
Authorized to sign on behalf of the company

Signature \_\_\_\_\_  
(Mr.Suphot Sirikulapas)  
Director  
Authorized to sign on behalf of the company

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