

Headline: Report on the results of sale of common shares offered to common shares' shareholders via preferential public offering (F53-5)

Security Symbol: PPPM

Announcement Details

Report on the results of sale of securities (F53-5)
Name of Company PP PRIME PUBLIC COMPANY LIMITED
Date 23-Jun-2022

Details of additional shares allocation shown as follows

Offered to	Number of allotted shares (shares)	Ratio (old shares : new shares)	Subscription price (baht per share)	Subscription and payment period	Number of subscribed shares (shares)	Number of remaining shares (shares)
Common shares' shareholders via Preferential Public Offering (PPO)	7,424,674,374	1.00 : 3.00	0.10	From 13-Jun-2022 to 17-Jun-2022	7,424,674,374	0
Summary					7,424,674,374	

Total amount (baht) 742,467,437.40

Total expense (baht) 1,631,163.34

Expense details

1. Agent fee for subscription for newly issued shares 520,000 baht
2. Legal advisory fee 603,200 baht
3. Registration fee for amendment of the Memorandum of Association, Article 4 (increase in capital) and company certificate of 760 baht.
4. Registration fee for change of paid-up capital (capital increase) 250,360 baht
5. Fee for publishing documents notifying the rights to subscribe for newly issued ordinary shares 82,654 baht
6. Registrar service fee (extraordinary) 122,189.34 baht
7. Shareholders meeting arrangement fee 52,000 baht

Net amount received (baht) 740,836,274.06

Signature _____
(Mrs.Supattra Nakmontanakum)
Authorized Director
Authorized to sign on behalf of the company

Signature _____
(M.L.Phanpiengduen Sungkahapong)
Authorized Director
Authorized to sign on behalf of the company

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