



Permsin Steel Works Public Company Limited

4, 95-96 Moo 6 Rama 2 Road, Khokkham, Muang-Samutsakorn, Samutsakorn 74000

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AT PERM06002/2022

June 27, 2022

Re : Report on the results of the eleventh exercise of the rights to purchase ordinary share
of Permsin Steel Works Public Company Limited under the warrants PERM-W1
To : President the Stock Exchange of Thailand

Permsin Steel Works Public Company Limited (the "Company") held issued warrants to existing Shareholders with the following details :

Amount	250,000,000	units
Exercise price	1.80	baht per share
Exercise ratio	1 warrant : 1	common shares

Remarks : The company issued and allocated PERM-W1 warrants to existing Shareholders on 18 June 2019, and start trading on 11 July 2019.

The company would like to report the results of PERM-W1 warrant exercise, for 17 June 2022, with following details :

No. of people applied for the exercise	67	person
No. of warrants exercised	11,305,197	units
No. of warrants outstanding	233,341,303	units
No. of common shares already allocated	11,305,197	shares
No. of common shares allocated for outstanding exercise	233,341,303	shares
Amount of fund raised from warrant exercise	20,349,354.60	baht

Please be informed accordingly.

Yours Sincerely,

(Mr. Chukiatt Yongvongpaibul)

Chairman