

Headline: No Right Adjustment of DIMET-W4

Security Symbol: DIMET

Announcement Details

Right adjustment / No right adjustment	
Subject	No Right Adjustment
Symbol	DIMET-W4
The full name of warrant	Warrant of DIMET (SIAM) PUBLIC COMPANY LIMITED No. 4
The reason for no adjustment	<p>The Company shall not adjust the exercise price and exercise ratio because the event does not comply with adjustment conditions as follows;</p> <ul style="list-style-type: none">- offering of newly ordinary shares which offering price is lower than market price,- However, the terms and conditions governing rights and obligations of the warrant issuer and the warrant holders of the Warrants of the Company specify that "the Company shall adjust the exercise price and/or exercise ratio, throughout the term of the Warrant when the Company offers the newly issued ordinary shares to the existing shareholders and/or public and/or private placement at the average price per newly issued shares which is calculated lower than 90% of the "Market Price of the Company's ordinary Shares"". In this regard, the 'Market Price of the Company's ordinary Shares' means the weighted average price of the Company's shares listed on the SET for the past period of at least 7 consecutive business days prior to the first day of the offering of newly issued ordinary shares to the specific person. Therefore, the Company shall consider the rights adjustment again on the first day of the offering of newly issued ordinary shares to the private placement in this occasion.

Signature

(Mr. Pichai Chainarongloka)
Chief Financial Officer
Authorized Persons to Disclose
Information

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