

Headline: Report on the results of the Exercise of U-W4 (F53-5) (The 14 Exercise)

Security Symbol: U

Announcement Details

Report on the results of sale of securities (F53-5)
Name of Company U CITY PUBLIC COMPANY LIMITED
Date 12-Jul-2022

Report on the results of the exercise of warrants as follows

Name of warrant	Number of exercised warrants (units)	Number of unexercised warrants (units)	Ratio (Warrant : shares)	Exercise Price (baht/share)	Exercise Date	Number of shares derived from exercised warrants (shares)	Number of remaining shares reserved (shares)
Warrant of U CITY PUBLIC COMPANY LIMITED No. 4(U-W4)	0	141,895,485,954	1.00 : 0.012	5.067	30-Jun-2022	0	1,702,745,831

Summary

Total exercised shares / converted shares (common shares) 0

Signature _____
(Mr. Kong Chi Keung)
Director
Authorized to sign on behalf of the company

Signature _____
(Ms. Soraya Satiangoset)
Director
Authorized to sign on behalf of the company

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